

Goldstream Capital

LEGAL TRAINING | ONE – DAY COURSE

DEBT RESTRUCTURING & DISTRESS TRANSACTIONS

Best legal practice in assessing, negotiating, documenting and transacting business and individual project restructures.

MONDAY 15 March 2010 | 9.00 a.m. to 5.00 p.m.

OR

WEDNESDAY 17 March 2010 | 9.00 a.m. to 5.00 p.m.

SYDNEY CBD VENUE

- What are bailouts and workouts, and how and when should they be initiated?
- Strategies for successfully handling distress transaction restructures
- The legal and litigation background to restructuring for the client company and its adviser
- The Mechanics and Timeline for successful distress restructures - by asset class, sector, and for listed and unlisted companies as well as funds.

Participants: Seminar targets needs of commercial Lawyers requiring additional skills in drafting or negotiating distress transaction restructures

Distressed projects and balance sheets are the new reality for companies and their legal advisers.

The viability of many projects and companies have been dramatically impacted by the changes in capital markets and valuations over the past 12 months. 2010 will see the unwinding of many of these situations.

This seminar will help you successfully manage and close refinancings of distress transactions.



Our course presenter is Sam Gullotta, an MBA qualified lawyer, with many years of experience both in investment banking and legal practice. He is a registered attorney in New South Wales and the State of New York, USA.

Register at www.goldstreamcapital.com

Goldstream Capital

Subject	DEBT RESTRUCTURING & DISTRESS TRANSACTIONS
Date	Tuesday 16 March 2010 OR Thursday 18 March 2010
Time	From 9.00 am to 5.00 pm 1 hour lunch break; mid morning & mid afternoon interval each of ½ hour; 6 hours instruction time.
Place	Sydney CBD Venue Details provided 14 days prior to seminar
Fee	\$825 including GST
Participants	Seminar targets needs of lawyers requiring advanced financial skills.

To Register

www.goldstreamcapital.com

click on SEMINARS

tel: (02) 8211 0653

seminars@goldstreamcapital.com

In a one day format, we aim to give each participant a genuine improvement in skills. Your time in attendance is precious, and is treated accordingly.

About the Presenter

Sam Gullotta has worked in investment banking since 2000. He provides business strategy advice to private equity and hedge funds, and facilitates private placements and capital raisings for ASX200 companies and their private equivalents. As well as being MBA qualified, Mr Gullotta worked for many years as a barrister specializing in corporate and securities law and litigation. He is a registered attorney in New South Wales and the state of New York.



Register at www.goldstreamcapital.com